FSM MOR

How to Transfer In Mutual Fund 如何轉移基金(轉入)

Step 1

After successfully login to your account, click on "Funds" > "Transfer In"



Step 2

Enter the "Transfer From" details (Counterparty Name) and select the transfer in "Fund"

Please select the fund you would like to transfer into FSM and please state the units that you would like to transfer. Transfer from Fund House All	Transfer In	
Transfer from Fund House All Select Fund Please type the keyword here If the funds you would like to transfer in is not mentioned in the above table. Please state the fund & units for transfer in the below boxes, FSN will consider whether to accept the transfer or not.	Please select the fund you would like to transfer state the units that you would like to transfer.	r into FSM and please
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	If the funds you would like to transfer in is not r table. Please state the fund & units for transfer will consider whether to accept the transfer or r	nentioned in the above in the below boxes, FSN not.

Step 3

Enter the "Transfer Units"

Select Fund			
Allianz Dynamic Asian High Yield Bond (USD) AMg MDis 🗸			
	Fund Name	Transfer Units	
8	Aberdeen Standard SICAV I - Asian Local Currency Short Term Bond Fund (USD) A Acc	0	
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If the funds you would like to transfer in is not mentioned in the above table. Please state the fund & units for transfer in the below boxes, FSM will consider whether to accept the transfer or not.

Step 4

Upload a copy of the Statement of Unit-holdings (from the transferor) OR Initial Subscription Confirmation Note for the fund that you wish to transfer in and click "Submit"

Supporting Documents (if any)
Choose File No file chosen
Note: • The maximum size of the uploaded file is under 20MB. (Applicable for DOC/DOCX, JPG/JPEG, PNG and PDF files only).
Note:
 Please use one transfer form for each transferor(s). A copy of the Statement of Unit-holdings OR Initial Subscription Confirmation Note from the transferor MUST be submitted together with this transfer form. Any units transferred in will follow Fundsupermart's dividend instruction.
Submit